Shape how you do everyday work

ITadvise is a professional service provider for the **Microsoft Dynamics 365** product family. Following the Swiss tradition, our focus is on **quality and customer satisfaction**. Transparent assessment and analysis and conscientious advice are the hallmarks of our professional management consulting.
We provide solutions which help you to reach your goals.

What We Do

Our staff has built several **complex systems for multinational clients all around the globe.** Our experts have wide **experience in various verticals and use cases** such as: managing enterprise-level projects, working in different cultures, adopting best practices, identifying synergies, simplifying and standardizing business processes, and managing changes.

Powered by Microsoft Dynamics 365

Run your entire business with a single solution. Streamline your processes, make smarter business management solution designed for small-and medium-sized businesses. We are a proud partner of Microsoft. We guarantee that you'll get state-of-the-art solutions.

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contact@itadvise.eu |+41 76 272 2994 | +41 76 688 9228

Automation and Usability

ITadvise Essentials

A collection of essential upgrades for your ERP to make work more efficient.

Based on our 100+ project experience we collected the essentials to speed up your operation. Improve standard Microsoft processes and reduce ad-hoc customization requests. We help you to execute all your built-in and Excel reports from a single place.

- Detailed posting, posting template and sub-ledger pre-filtering
- Posting no. series pre-selection
- Bank account selection on SA invoices
- Smart views and fact boxes
- Report center
- Dimension update tool

ITadvise Multi-Banking

Manage centrally all your payments & statements in Business Central.

Turn your ERP into a multi-banking manager and manage all your banking related tasks in one software. Refine and simplify treasury operations and automatize highly manual tasks. By defining your processes, you can make sure all payments are handled according to your company policies.

- Manage banking through one interface
- Interface with 3rd party multi-banking providers
- Transparent transactions
- Reduced finance-related operational costs
- Reduced operational risks with automation

ITadvise Document Linking

Make all your documents organized, audit-ready, and easily accessible.

Speed up your financial administration with automated document digitization and linking. The solution generates a QR code for paper-based- and a unique ID for digital documents. Document Linking will handle the rest; it automatically uploads the documents to a repository and links them to the right entries in Business Central.

- Identification QR code and unique ID for each document
- Audits simplified with quick search
- Automated document linking
- DMS integration
- Standalone operation
- Automated document separation for scanning

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Group Enterprises

ITadvise Multi-Currency Accounting

Work and report in your accounting with any currency.

Simplify your multi-currency accounting (ie. G/L and VAT transactions). Let our system automatically manage document- and journal based transactions in multiple currencies. Define alternative reporting in various currencies and recalculate in other currencies retroactively.

- Manage your accounting in a foreign currency
- Keep transactional currency data
- Handle VAT declarations and reports in another currency
- Execute reports in additional reporting currencies

ITadvise Secondary Ledger

Smart built-in real-time corporate reporting.

Manage multiple accounting periods in parallel by subsidiaries: keep one for corporate closing and one for VAT closing and maintain a standard one for local statutory period closing. ITadvise Secondary Ledger automatically generates all secondary ledger data in real-time and according to account mappings.

- Reporting period management
- Consolidation chart of account
- Secondary ledger
- Secondary ledger budget
- Auto S/L budget converter (through Account Schedule)

ITadvise Clever IC

Sophisticated intercompany transaction management.

Gain an overview of the global status of intercompany transactions. Define thresholds for invoicing according to your policy and let the system control transactions automatically. The system can also show the pending uninvoiced amounts per company.

- Automated intercompany-wide processing
- Threshold based pass-through invoicing
- Financial and service invoicing (borrows, loans etc.)

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Mass Data Management

ITadvise Master Data Management

Centralize and align your master data.

Save time and improve your data and reporting quality simultaneously. Connect multiple data sources and define which tables and fields you want to sync. Our solution comes with flexible setup options and predefined rules for full or partial data sync.

- Centralized data management engine
- Support for multiple database architecture model
- Full or partial data synchronization
- Dimensions for contacts
- Manage different data sets and permissions by company

ITadvise Posting Workflow

Automatize mass data processing and create documents easier.

The Posting Workflow module allows easy system integration with many different solutions such as web-shops or invoicing solutions. Define processing and value mapping logic with custom rules and automate tasks. Flows can be paused for further data control.

- Data exchange framework
- Added Excel communication option
- Mass data processing engine
- Document creation and value mapping rule definition

ITadvise Fusion Integration

Connect Business Central with Fusion CTRM.

Data mapping between FUSION and your ERP's data model. As part of the implementation, we help you to define accounting rules. Both ITadvise Posting workflow and Master-Data Management are prerequisites for this product.

- Fusion CTRM/ETRM system integration
- Bidirectional data exchange
- Master data harmonization
- Transactional and closing data processing

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